# **FORM D**



# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APF	ROVAL
OMB Number: Expires: Estimated average	3235-0076 April 30, 2008
hours per	16.0

	BEC USE ONLY	
Prefix	Serial	
	DATE RECEIVED	

100/3/					
Name of Offering (Check if this is an a Series A Preferred Stock Financing	imendment and	name has chang	ged, and indicate	change.)	
Filing Under (Check box(es) that apply:	☐ Rule 504	☐ Rule 505	⊠ Rule 506	Section 4(6)	ULOE
Type of Filing: ⊠ New Filing	☐ Amendmen	_			
	A	BASIC IDENTIF	ICATION DATA	1977	III A AUNI PRIIT AIII A LURIA IRITE AIIII 1801 ISTI
1. Enter the information requested about	the issuer				
Name of Issuer ( Check if this is an an Streetline, Inc.	nendment and n	ame has change	d, and indicate c	hange.)	06062967
Address of Executive Offices (Number an 995 Market Street, 16th Floor, San Francisc		tate, Zip Code)		Telephone Number (I (415) 609-4394	ncluding Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and	Street, City, State	, Zip Code)	Telephone Number (I	ncluding Area Code)
Brief Description of Business Manufacturer and seller of low-power mes	sh networked se	ensors			
Type of Business Organization  ☑ Corporation ☐ Business Trust		nited Partnership nited Partnership		o	ther (Please specify):
Actual or Estimated Date of Incorporation  Jurisdiction of Incorporation or Organization	_	Month  : 0 6  c-letter U.S. Post	Year  0 5  al Service abbrev		Estimated DEC & 6 2006
GENERAL INSTRUCTIONS		anada; FN for oth			DE
					F NANCIAL
Federal: Who Must File: All issuers making an offering of securit	ies in reliance on an	exemption under Reg	julation D or Section 4	l(6), 17 CFR 230.501 et seq. o	r 15 U.S.C. 77d(6).
When To File: A notice must be filed no later than 15 day	s after the first sale o	f securities in the offer	tna. A natice is deem	nd filed with the LLC Committee	and Euchana Commission (CEO) #

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

## A. BASIC IDENTIFICATION DATA

#### 2. Enter the information requested for the following:

- · Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	⊠ Executive Officer	☑ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					Managing Fatther
Dykstra, Tod					
Business or Residence Address (Number and	d Street, City, Stat	e, Zip Code)			
_c/o Streetline, Inc., 995 Market Street, 16th Fk	oor, San Francisco	o, CA 94103			
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)					
Noworolski, J. Mark					
Business or Residence Address (Number and	d Street, City, Stat	e, Zip Code)			
c/o Streetline, Inc., 995 Market Street, 16th Fk	oor, San Francisco	o, CA 94103			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner     ■    ■    Beneficial Owner     ■    ■    ■    Beneficial Owner     ■    ■    Beneficial Owner     ■    ■    ■    Beneficial Owner     ■    ■    ■    ■    ■    ■    ■	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Sullivan, Elizabeth					
Business or Residence Address (Number and	d Street, City, Stat	e, Zip Code)			
c/o Streetline, Inc., 995 Market Street, 16th Fk	oor, San Francisco	o, CA 94103			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)					
Cheng, Shih yu Thomas					
Business or Residence Address (Number and	d Street, City, State	e, Zip Code)			
c/o Streetline, Inc., 995 Market Street, 16th Flo	oor, San Francisco	, CA 94103			
Check Box(es) that Apply:	Promoter	Beneficial Owner     ■ Property	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Dykstra, Scott					
Business or Residence Address (Number and	Street, City, State	e, Zip Code)			
c/o Streetline, Inc., 995 Market Street, 16th Flo	or, San Francisco	, CA 94103			
Check Box(es) that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	: Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)					
Sutter Hill Ventures, A California Limited Parti	nership				
Business or Residence Address (Number and	Street, City, State	e, Zip Code)			
c/o Sutter Hill Ventures, 755 Page Mill Road,	Suite A-200, Palo	Alto, CA 94304			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

,				E	. INFC	RMA	TION A	BOUT (	OFFE	RING					
1. Has the	issuer sold,	or does t	he issuer inte							-				Yes . □	No ⊠
				nswer also	.,		·	,	•						
2. What is	the minimur	n investm	ent that will	be accepte	d from a	any in	ndividual	?		···	···········		••••••	\$ <u>1,57</u> Yes	500 No
3. Does the	3. Does the offering permit joint ownership of a single unit?										Ü,				
sion or s to be list list the n	simitar remu ted is an ass name of the l	neration for sociated p broker or	ed for each por solicitation berson or age dealer. If mo ne informatio	of purchasent of a broken ore than five	sers in a ker or d (5) pe	conne lealer ersons	ection with registers to be lis	th sales ed with	of so	ecurities in SEC and/or	the offerin	g. If a pers e or states	on		
Full Name (	Last name f	first, if ind	ividual)												
N/A															<u> </u>
Business or	Residence	Address	(Number and	l Street, Ci	ty, State	e, Zip	Code)								
Name of As	sociated Br	oker or De	ealer								-				· · · · · · · · · · · · · · · · · · ·
States in W	hich Person	Listed H	as Solicited	or Intends t	o Solici	t Purc	chasers							<u></u>	
• .			ndividual Sta											□ All S	itates
AL 🗆	AK 🖂		AR 🗆	CA 🗆			CT [	DE	_	DC [	FL 🗀	GA 🗆	HI 🗆	ID []	
	NE □	IA [	KS 🗆	KY 🗀	LA		ME [	MD	_	MA []	WI [	WN 🗆	MS [	MO 🗆	
MT ☐ RI ☐	NE □	NV 🗆	HN 🗆	UN	MM UT		VT []	NC VA		ND □ WA □	WY □	OK □	OR 🔲	PA □ PR □	
Full Name (	Last name t	first, if ind	ividual)												
Business or	Residence	Address	(Number and	d Street, Ci	ty, State	e, Zip	Code)								
Name of As	sociated Br	oker or De	ealer	, <u> </u>											
			as Solicited		o Solici	t Purc	chasers			- <del></del>		·····			
(Check '		orchecki AZ □	ndividual Sta AR 📋	tes)	 CC		СТ	DE		DC 🗆	fL 🛮	GA 🗀	н 🗅	□ All S	ates
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MT 🗆	NE [	NV 🗆	NH 🗆	NJ 🗆			NY 🗆	NC		ND 🗆	OH 🗆	OK 🗆	OR 🗆	PA 🗆	
RI 🗀	SC []	SD 🗀	TN 🗀	ם אד		-	Λ1 []	VA		WA 🗆	w 🗆	WI 🗆	WY 🗆	PR 🔲	
Full Name (	(Last name t	first, if ind	ividual)												
Business or	Residence	Address	(Number and	Street, Ci	ly, State	e, Żip	Code)								
Name of As	sociated Br	oker or D	ealer				·						···		
			as Solicited on		o Solici	t Purc	chasers							☐ All S	itates
AL		AZ 🗆	AR []	CA 🗆	co	□	СТ 🖂	DE		DC 🗆	FL 🗀	GA □	н 🗆	וס 🗆	
IL 🗆	IN 🗆	IA 🗆	KS 🗆	KY 🛮	ĹΑ		ME 🗆	MD		MA 🗆	MI 🗀	MN 🗆	MS 🗀	MO 🗆	
MT 🗀	NE 🗆	NV 🗀	NH 🔲	NJ 🗀	NM		NY 🗀	NC	_	ם מא	OH 🗆	ок 🗆	OR 🗆	PA 🔲	
RI 🗀	sc □	SD 🖂	TN 🖂	TX 🗆	UT		VT 🗆	VA		WA 🗆	w 🗆	wi 🗆	WY 🗆	PR 🗀	

(Use blank sheet, or copy and use additional copies of this sheet, if necessary.)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already

	Type of Security	Aggregate Offering Price	Amount Already Solo
	Debt	\$00	<b>\$</b> .c
	Equity	\$ 3,720,751 .80	
	□ Common Preferred ⊠		
	Convertible Securities (including warrants)	\$00	\$
	Partnership Interests	\$ .00	
	Other (Specify)		_
	Total		·
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lin Enter "0" if answer is "none" or "zero".	ŧ	Aggregate Dollar Amour Of Purchaser
	Accredited Investors		_
	Non-accredited Investors		\$ 3,720,751.8
			• •
			\$0
<b>3</b> .	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by		\$ .0
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.		_
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold b the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of		_
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold b the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering	/ Type of	\$ .o  Dollar Amoun
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505	/ Type of	\$ .o
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A	/ Type of	Dollar Amoun Sold  \$
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504	/ Type of	Dollar Amoun Sold  \$0 \$0 \$0
	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A	/ Type of	Dollar Amoun Sold  \$
4. ; 1	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504	/ Type of	\$
4. ; 1	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees	Type of Security	\$
4. ; 1	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs	Type of Security	\$
4. ; 1	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees	Type of Security	\$
4. ; 1	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs	Type of Security	\$ .00 \$ .00 \$ .00 \$ .00
4. ;	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees	Type of Security	Dollar Amoun Sold  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 □\$0 □\$0 □\$0 0
4. ;	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees	Type of Security	Dollar Amoun Sold  \$
4. ;	Total (for filings under Rule 504 only)  Answer also in Appendix, Column 4, if filing under ULOE.  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold be the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C -Question 1.  Type of Offering  Rule 505  Regulation A  Rule 504  Total  Total  a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees	Type of Security	Dollar Amount Sold  \$

total expenses furnished in response to Pa	gate offering price given in response to Pact C - Question 1 and art C - Question 4.a. This difference is the "adjusted gross		•••••••	\$3,680,751,8
each of the purposes shown. If the amoun	gross proceeds to the issuer used or proposed to be used for nt for any purpose is not known, furnish an estimate and check to the payments listed must equal the adjusted gross proceeds to Question 4.b above.	he	Payment to Officers, Directors, &	Payment To
			Affiliates	Others
				<b>=</b> \$
			00	<b>□\$</b> 0
	ation of machinery and equipment	_	00	□\$
Construction or leasing of plant building	gs and facilities	. □\$_	.00	□\$0
Acquisition of other business (including	the value of securities involved in this offering that			
	s or securities of another issuer pursuant to a merger)			□\$ <u>.</u> o
		·- ·-	.00	□\$ <u>.</u>
			00	<b>⊠\$</b> 3,680,751.8
Other (Specify)		. □\$_	.00	□\$ <u>.o</u>
Column Totals		. 🗆\$	.00	⊠\$3,680,751.8
	dded)		🖾\$	3,680,751.80
	D. FEDERAL SIGNATURE			3,000,000
inature constitutes an undertaking by the is:	signed by the undersigned duly authorized person. If this notice suer to furnish to the U.S. Securities and Exchange Commissior -accredited investor pursuant to paragraph (b)(2) of Rule 502.	is filed ur n, upon wi	nder Rule 505, ritten request o	the following of its staff, the
Issuer (Print or Type)	Signature Date	, ,		
sooder (1 sint or 13bo)		11 13	06	
Streetline, Inc.		ין יי		
	Title of Signer (Print or Type)	"[12]		· · · · · · · · · · · · · · · · · · ·

## **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATUR	lĒ .		
Is any party described in 17 CFR 2 such rule?	230.262 presently subject to any of the disqu	alification provisions of	Yes . 🗆	No ⊠
	See Appendix, Column 5, for state re-	sponse.		
The undersigned issuer hereby ur Form D (17 CFR 239.500) at such		r of any state in which this notice is filed, a notice on		
The undersigned issuer hereby unissuer to offerees.	dertakes to furnish to the state administrator	s, upon written request, information furnished by the		
Limited Offering Exemption (ULO		s that must be satisfied to be entitled to the Uniform understands that the issuer claiming the availability en satisfied.		
The issuer has read the notification ar undersigned duly authorized person		y caused this notice to be signed on its behalf by the		· · · ·
Issuer (Print or Type)	Signature	Date		
Streetline, Inc.		11/13/06		
Name of Signer (Print or Type)	Title of Signer (Print or Type)			

**Chief Executive Officer** 

## Instruction:

**Tod Dykstra** 

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

					APPENDIX	····		· '			
1		2	3 4			5					
	to non- investo	nd to sell accredited ins in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of Investor and amount purchased in State (Part C-Item 2)			and aggregate offering price Type of Investor and offered in state amount purchased in State			under St (if yes explan waiver	alifiction ate ULOE , attach ation of granted) -Item 1)
State	Yes	No	Series A Preferred Stock	Number of Accredited Investors	Amount	Number of Non- accredited Investors	Amount	Yes	No		
AL											
AK				ļ <u>-</u>							
AZ_	<b> </b>										
AR	<del>                                     </del>	<del></del>		ļ		····			· · - · · · · · · · · · · · · · · · · ·		
CA	<b></b>	X	\$3,720,751.80	26	\$3,720,751.80				X		
CO					·						
CT	-										
DE				<del></del>		<del></del>					
DC FL	<del> </del>										
GA	· · · · · · · · · · · · · · · · · · ·		-						1		
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			· <u> </u>		APPENDIX	17.4	· · · · · · · · · · · · · · · · · · ·		·
1		2	3			4			5
	Intend to sell to non-accredited investors in State (Part 8-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of Investor and amount purchased in State (Part C-Item 2)			under Sta (if yes, explan waiver	lifiction ate ULOE attach ation of granted) -Item 1)	
State	Yes	No	Series A Preferred Stock	Number of Accredited Investors Amount Investors Investors Investors Investors				Yes	No
MT							<u> </u>	ļ	
NE									
NV									,,
NH									
NJ						-			
NM									
NY	Li							ļ	
NC	<b> </b>								
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ОН			···········				<u> </u>		
OK				<del>                                     </del>	<u> </u>			<u> </u>	
OR								 	
PA	<u> </u>			<u> </u>	<u> </u>		<del></del>		
RI					· · · · ·	<del>                                     </del>	<u> </u>	<del> </del>	
SC					<del></del>	<del> </del>		<u> </u>	
SD				<del>                                     </del>					
TN		<del>-</del>	<u> </u>	<del></del>	· · · · · · · · · · · · · · · · · · ·		<u> </u>	<del> </del>	
TX				<del> </del>	·	<u> </u>			
UT VT	<del>                                     </del>			<b></b>	<u> </u>	<del>                                     </del>	<del>                                     </del>	<u> </u>	· , . <u> </u>
VA	<del>                                     </del>			<del> </del>	<del></del>	<del> </del>			
WA	<del></del> -		<del></del>	<del> </del>		<del> </del>	<del> </del>		
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